

Need a speaker for your next event?

Would you like Accolade to speak at one of your upcoming events? We'd love to share our expertise in balance sheet management, interest rate risk, investment guidance and strategic planning with you.

SPEAKER TOPICS

❖ **ALM AND INTEREST RATE RISK (IRR)**

Do you know the impact changing rates will have on your credit union? Learn why interest rate risk management is important to the regulator and to your credit union.

❖ **EVALUATING CREDIT RISK IN YOUR INVESTMENT PORTFOLIO**

Does your investment portfolio keep you up at night or is it a real snoozer? Are you taking enough or too much risk in your portfolio and how do you know? Learn how to monitor and evaluate your portfolio.

❖ **STRATEGIC PLANNING**

Success starts with having a sound strategic plan and clearly defined goals supported by action plans that enable you to meet those goals. Learn how to develop your long-term goals and translate them into action plans.

For more information and to reserve a speaker for your next meeting, contact our events team at events@accoladeadvisory.com or 614-816-2688.

ABOUT ACCOLADE

Accolade, founded in 2007, is a wholly owned credit union service organization (CUSO) of Corporate One Federal Credit Union, offering guidance and support through our Asset Liability Management (ALM), Investment, Strategic and Loan Advisories to credit unions nationwide.

Leveraging our core competencies in these areas, Accolade helps credit unions with varying balance sheet complexities optimize their financial performance while mitigating and managing any associated risks. Our services are turnkey and competitive with our expert team serving as an extension of your credit union's staff.